

CERTIFICATE OF INCORPORATION

Document Number: 250362168000

This is to certify that, pursuant to the applicable laws of the State of Maine, the following legal entity has been duly incorporated:

Legal Entity Name: U.S. Global Group

Date of Incorporation: 10th June 2016

Business Structure: Providing legal funding assistance to individuals.

Principal Business Address: Portland, ME 04112

This entity has been duly registered under the authority of the State Agency and Secretary of State of Maine and is authorized to operate as outlined under its stated business structure and purpose.

In witness whereof, the Secretary of State of Maine has caused this Certificate of Incorporation to be issued under their hand and seal.

Issued by: State Agency and Secretary of State of Maine

Date of Issue: 10th June 2016

Official Signature:

Shenna Bellows, Secretary of State of Maine

