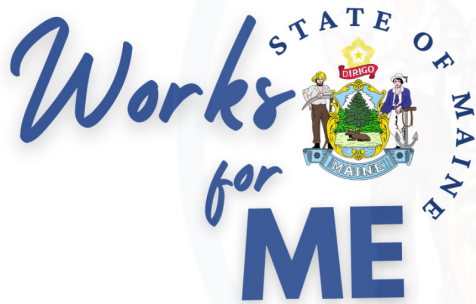




Employer Identification Number

4020502050xxxx

- Issued by: Internal Revenue Service (IRS)

- EIN Number: 520506020008

- Date of Issue: 10-06-2016

- Purpose: Used for tax filing and business transactions.

Company Registration Documents

U.S. Global Group

Registered in: 2016

Registration Number: 111097

Registered Address: Portland, ME 04112

Registered Agent : Frank H